



Fiscal Year 2009-2010

Consolidated Annual Performance Evaluation Report



**Community Development Block Grant (CDBG)
HOME Investment Partnership Program (HOME)
Emergency Shelter Program (ESG)**

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Introduction

Mesa's program year is from July 1 through June 30 each year. This Consolidated Annual Performance Evaluation Report (CAPER) report features activities and projects undertaken and results achieved from July 1, 2009 through June 30, 2010. The City of Mesa allocates, administers and manages the Community Development Block Grant (CDBG), HOME Investment Partnership Program, and Community Housing Development Organization (CHDO) activities within the City and for CHDO contracts only, including unincorporated areas located within the corporate limits of the City.

The City does not provide direct client services to low- and moderate-income citizens, with the exception of the Division of the Neighborhood Service Department. The City contracts with non-profit agencies for housing activities and to provide a continuum of social and public service activities. Other City departments carry out capital improvement projects, removal of slum and blight, neighborhood coordination, planning, volunteer coordination and code enforcement.

Resources the City received in HUD Community Planning Development (CPD) funding for program year 2009 was \$5.10 million. In addition to CDP funding, the City of Mesa received \$11.98 million from the American Recovery and Reinvestment Act (ARRA) funding, \$10.98 million for the Housing Choice Voucher (HCV) Program and was approved for a \$17.5 million Section 108 Loan. The program income from CDBG was \$114,957.89. Program income was expended first and was not held by the City as required.

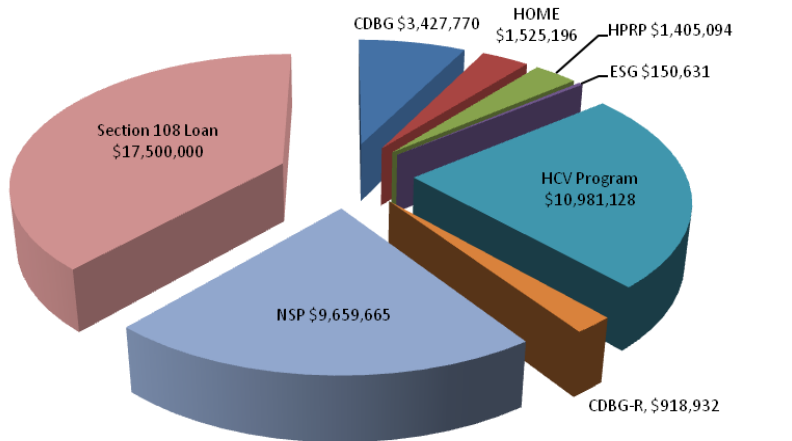


Our mission is to administer allocated funding to provide basic health, safety, and revitalization services to low- and/or moderate-income Mesa residents.

Housing Goals

- ◆ Increase housing production to meet the projected population growth for all income groups.
- ◆ Reduce the housing gaps in the upper and lower income levels by 50 percent.
- ◆ Define, determine and reduce by at least 50 percent the number of housing units in substandard or deteriorated condition.

FY2009 Program Year Resources

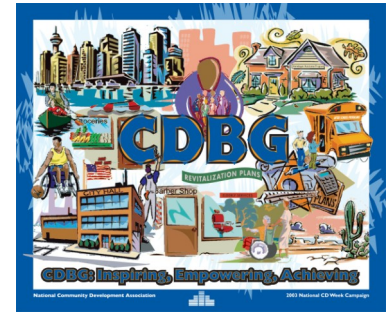


CDBG—Community Development Block Grant
HOME—HOME Investment Partnership Program
HPRP—Homeless Prevention and Rapid Re-Housing Program
ESG—Emergency Shelter Grant

HCV Program—Housing Choice Voucher Program
CDBG-R—Community Development Block Grant Recovery
NSP—Neighborhood Stabilization Program
Section 108 Loan—Loan Guarantee Program

Executive Summary– Community Development Block Grant (CDBG)

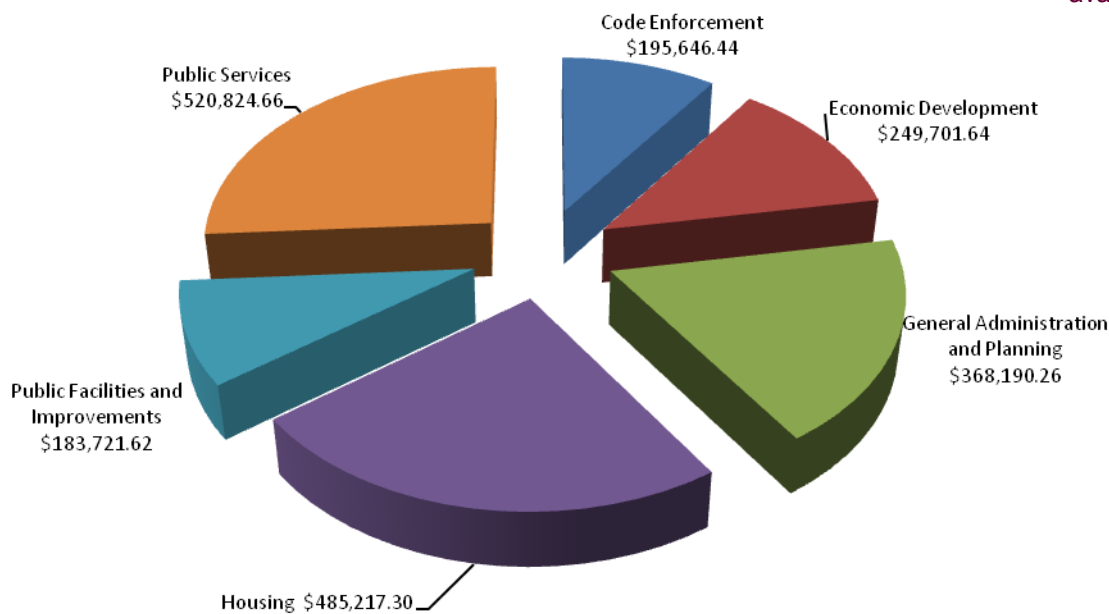
Community Development Block Grant (CDBG) has been a valuable resource as seed money for national initiatives, match for a variety of federal and local programs, incentives to local non-profit providers and capacity building for local governments. It provides communities with funding to address local issues that meet HUD national priorities such as: neighborhood preservation, job creation, fair housing, ending homelessness, non-profit capacity building and community planning. At least 70% of CDBG funds must be used for activities that benefit low- and moderate-income persons. The City of Mesa's expended 88% of its CDBG funds on activities that benefit low- and moderate-income individuals and households.



CDBG National Objectives

- ◆ Benefit low- and moderate-income (LMI) persons.
- ◆ Prevent or eliminate slum and blight.
- ◆ Address an urgent community development need, because of existing conditions which pose a serious and immediate threat to the health and welfare of the community for which no other funding is available.

FY2009 CDBG Program Expenditures



Type of Activity	Expenditure	%
Acquisition	\$ 21,873.89	1.08%
Code Enforcement	\$ 195,646.44	9.66%
Economic Development	\$ 249,701.64	12.33%
General Administration and Planning	\$ 368,190.26	18.18%
Housing	\$ 485,217.30	23.96%
Public Facilities and Improvements	\$ 183,721.62	9.07%
Public Services	\$ 520,824.66	25.72%
TOTAL	\$ 2,025,175.81	100.00%

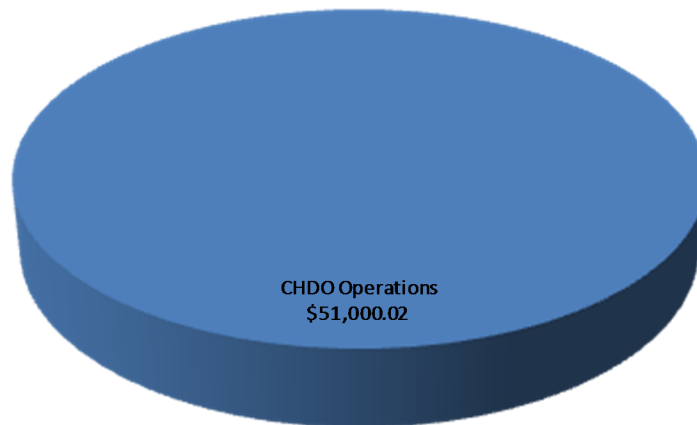
Executive Summary—HOME Investment Partnership Program (HOME)

The HOME Investment Partnership program (HOME) is designed to expand the supply of affordable housing for low-income households through renting, building, buying, and/or rehabilitating housing for rent or home-ownership. HOME has a 25% non-federal matching funds requirement. \$81,250.00 was used for HOME match and exceeds the 25% match requirement.

For FY2009-10, the City of Mesa was designated as a participating jurisdiction. Although the City of Mesa is no longer a member of the HOME Consortium, the City will continue to work with the HOME Consortium until the end of the affordability period for the properties purchased with HOME Consortium funds.

The City of Mesa was allocated \$1,525,196.00 for FY2009-10 and expended \$51,000.02. There was no program income or proceeds from Community Housing Development Organizations (CHDOs). A CHDO is a private non-profit, community-based service organization whose primary purpose is to provide and develop decent, affordable housing for the community it serves. The City of Mesa expended \$51,000.02 for CHDO activities (CHDO Operations). The City has met the timeliness of expenditure requirement of 24 months commitment and the 5 year disbursement. None of the HOME projects for FY2009-10 have exceeded these limits.

FY2009 HOME Program Expenditures



Type of Activity	Expenditure	%
CHDO Operations	\$ 51,000.02	8.11%
TOTAL	51,000.02	100.00%

Executive Summary—Emergency Shelter Grant (ESG)

The City of Mesa Human Services Department received a total of \$150,631.00 in FY2009-10 Emergency Shelter Grant Funds to enable homeless individuals and families to move toward independent living as well as to prevent homelessness. The City of Mesa expended \$147,058.00 in ESG funds for FY2009-10. ESG funds have been expended in a timely manner and have not exceeded the 180 day commitment or the 24 month expenditure requirement. ESG has also met the 30% cap for ESG services, homeless prevention cap of 30%, operating staff costs cap of 10% and the administration cap of 5%.

Beginning January 2010, the Human Services Advisory Board met to discuss recommendations to the Mesa City Council for the allocation of these funds, as well as City general funds and utility bill donations that totaled \$619,895.00 of the general fund and utility bill donations, \$332,787.00 serves as the match for ESG. Traditionally, the City of Mesa has combined Emergency Shelter Grant funds with City general funds to pay for the operation of homeless facilities within the City.

Revenue Source	East Valley Men's Center	Autumn House	La Mesita	Admin	Total
Emergency Shelter Grant	\$76,803	\$37,092	\$29,160	\$7,576	\$150,631
Client Fees	\$0	\$0	\$0	\$0	\$0
Other Federal	\$102,097	\$101,025	\$30,479	\$0	\$233,601
Local Government	\$447,264	\$348,488	\$297,400	\$0	\$1,093,152
Private	\$194,679	\$71,123	\$84,747	\$0	\$350,549
Other	\$601,620	\$140,981	\$293,018	\$0	\$1,035,619
TOTAL	\$1,422,463	\$698,709	\$734,804	\$7,576	\$2,863,552

MesaCAN's East Valley Men's Center (EVMC) is a transitional training and living facility for 84 homeless men who make the initial commitment to get off the street and back in the economic and social mainstream. Goals are set for each resident and include permanent at a decent wage, stable housing and increased self-sufficiency skills.

PREHAB La Mesita Family Shelter provides temporary shelter to families. La Mesita is a 30-unit family shelter that provides temporary emergency housing, case management, job development, licensed childcare (by the Department of Economic Security) and ancillary services to help homeless families with minor aged children become self-reliant. Infants and preschool children may receive childcare services at La Mesita's Child Development Center, while school-aged youth may participate in La Mesita's Youth Development Center. Services are provided at no cost to families.

PREHAB Autumn House is a 24-hour emergency shelter and transitional housing program that assists victims of domestic violence and their children. Autumn House is located in Mesa and provides safe housing, meals, case management, childcare, domestic violence counseling, substance abuse counseling, parenting education, and life skills classes.

Executive Summary—CDBG/HOME/ESG Accomplishments

Table 3A Summary of Specific Annual Objectives for City of Mesa

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
DH 1.1	Provide accessibility modifications for disabled renters.	CDBG	2009	20 units	20 units	22 units	110%
			MULTI-YEAR GOAL		20 units	22 units	110%
DH 1.2	Rehabilitation of existing owner units.	HOME, CDBG	2009	11 units	11 units	11 units	100%
			MULTI-YEAR GOAL		11 units	11 units	100%
DH 1.3	Provide an emergency repair program.	CDBG	2009	119 units	119 units	112 units	94%
			MULTI-YEAR GOAL		119 units	112 units	94%
Affordability of Decent Housing (DH-2)							
DH 2.1	Acquisition and/or Rehabilitation of rental units.	HOME, CDBG	2009	65 units	65 units	60 units	92%
			MULTI-YEAR GOAL		65 units	60 units	92%
DH 2.2	Provide housing choice vouchers.	HCV, Public Housing	2009	1,525 units	1,525 units	1,525 units	100%
			MULTI-YEAR GOAL		1,525 units	1,525 units	100%
DH 2.4	Production of new owner units.	HOME, CDBG	2009	5 units	5 units	1 unit	20%
			MULTI-YEAR GOAL		5 units	1 unit	20%
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1	Undertake public service projects. Assist low and moderate income with public services.	CDBG	2009	9,527 persons	9,527 persons	6,475 persons	68%
			MULTI-YEAR GOAL		9,527 persons	6,475 persons	68%
SL 1.2	Execute slum and blight removal projects.	CDBG	2009	28 projects	28 projects	28 projects	100%
			MULTI-YEAR GOAL		28 projects	28 projects	100%
Availability/Accessibility of Economic Opportunity (EO-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
EO 1.1	Execute economic development projects.	CDBG	2009	10 projects	10 projects	9 projects	90%
			MULTI-YEAR GOAL		10 projects	10 projects	90%
EO 1.2	Assist low and moderate income businesses.	CDBG	2009	204 businesses	204 businesses	174 businesses	100%
			MULTI-YEAR GOAL		204 businesses	174 businesses	85%
Homeless Objectives - Availability/Accessibility of Decent Housing (DH-1)							
DH 1.1	Provide support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless individuals.	ESG, CDBG, HOME	2009	292 individuals	292 individuals	226 individuals	30%
			MULTI-YEAR GOAL		292 individuals	226 individuals	30%
DH 1.2	Provide support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless families.	ESG, CDBG, HOME	2009	757 families	757 families	283 families	37%
Special Needs Objectives - Availability/Accessibility of Decent Housing (DH-1)							
DH 1.1	Provide support for special needs facilities and permanent housing as well as priority support services to both individuals and families that are not homeless but have special needs.	CDBG, HOME, General Funds	2009	10,239 persons	10,239 persons	10,665 persons	104%
			MULTI-YEAR GOAL		10,239 persons	10,665 persons	104%

Executive Summary—CDBG/HOME/ESG Accomplishments

FY 2009-10 City of Mesa CDBG/HOME/ESG Accomplishments

Activity	Funding Source	Program Year	HUD Matrix Code	Funds Committed	Funds Drawn from IDIS	\$ Amount Leveraged Non-federal	Goal No.	Actual No.
CDBG - Code Enforcement/Slum and Blight								
City of Mesa - Comprehensive Code Enforcement	CDBG	2008	15	\$371,187	\$44,805	--	3,000	3,000
City of Mesa - Comprehensive Code Enforcement	CDBG	2009	15	\$449,288	\$150,841	--	3,000	3,000
City of Mesa - Demolition & Hazardous Abatement	CDBG	2009	04	\$44,899	\$14,874	--	3	20
Code Enforcement/Slum and Blight Sub-Total				\$865,374	\$210,520	-	6,003	6,020
CDBG – Economic Development								
MCCD Small Business Development Center	CDBG	2007	18C	\$69,150	\$29,606	\$54,725	10	7
MCCD Small Business Development Center	CDBG	2008	18C	\$69,150	\$48,619	\$54,725	10	12
MCCD Small Business Development Center	CDBG	2009	18C	\$74,481	\$21,525	\$54,725	33	150
NEDCO Business Development	CDBG	2008	18C	\$23,650	5,913	\$125,284	2	5
NEDCO Agency Operations	CDBG	2009	18C	\$81,500	\$41,577	\$93,400	5	18
NEDCO Downtown Loan Program	CDBG	2008	18A	\$225,500	\$102,461	\$57,000	6	1
Economic Development Sub-Total				\$543,431	\$249,701	\$442,859	66	193
CDBG – Housing Needs								
Save the Family – Rehab Rental Properties	CDBG	2008	14A	\$60,000	\$14,043	\$60,000	56	56
AZ Bridge to Independent Living (ABIL) - Mesa Home Accessibility Program	CDBG	2008	14A	\$60,000	\$34,751	\$3,364	20	18
AZ Bridge to Independent Living (ABIL) - Mesa Home Accessibility Program	CDBG	2009	14A	\$74,418	\$24,755	\$9,005	20	22
City of Mesa - Housing Homeowner Rehabilitation	CDBG	2008	14A	\$1,367,457	\$196,797	--	95	169
City of Mesa - Housing Homeowner Rehabilitation	CDBG	2009	14A	\$870,058	\$179,800	--	115	138
City of Mesa - Housing Lead-Based Paint Program	CDBG	2009	14I	\$1,045	\$1,045	--	21	1
City of Mesa - Housing Rental Rehabilitation	CDBG	2008	14B	\$60,000	\$30,000	--	6	4
City of Mesa – Roofing Program	CDBG	2009	14A	\$20,000	\$18,070	--	5	3
Housing Sub-Total				\$2,512,978	\$499,261	\$72,369	338	411
CDBG – Public Facility								
Property Transfers	CDBG	2004	02	\$50,000	\$7,000	-	6	2
Streetlight Design – Area 2	CDBG	2005	03	\$75,420	\$7	-	1	1
Reed Park Neighborhood Improvements	CDBG	2007	03	\$202,000	\$916	-	1	0
Kingsborough Park ADA Modifications	CDBG	2006	03	\$265,100	138,756	-	1	1
MARC Center Equipment	CDBG	2008	03	\$150,000	\$30,000	-	62	890
Public Facility Sub-Total				\$742,520	\$176,679	-	71	894

Executive Summary—CDBG/HOME/ESG Accomplishments

Activity	Funding Source	Program Year	HUD Matrix Code	Funds Committed	Funds Drawn from IDIS	\$ Amount Leveraged Non-federal	Goal No.	Actual No.
CDBG – Public Services								
CARE Partnership	CDBG	2008	05	\$78,000	\$77,803	\$20,000	1	1
City of Mesa – Neighborhood Outreach Clean Sweep Program	CDBG	2007	05	\$15,060	\$256	-	90	41
City of Mesa - Community Engagement Program	CDBG	2009	05	\$107,808	\$76,507	\$248,318	500	500
City of Mesa – Arizona Museum of Natural History Afterschool Program	CDBG	2009	05D	\$20,000	\$4,919	\$25,000	3,600	497
City of Mesa – Housing and Revitalization Family Self-Sufficiency Supportive Services	CDBG	2008	05	\$3,389	\$3,389	--	12	19
City of Mesa – Housing and Revitalization Family Self-Sufficiency Supportive Services	CDBG	2009	05H	\$1,875	\$1,117	--	12	19
City of Mesa – Housing and Revitalization Fair Housing Activities	CDBG	2009	05J	\$15,000	\$98	--	500	100
City of Mesa – Parks, Recreation and Commercial Facilities Washington Activity Center	CDBG	2008	05D	\$110,000	\$25,597	--	500	1,956
City of Mesa – Parks, Recreation and Commercial Facilities Washington Activity Center	CDBG	2009	05	\$204,470	\$116,046	--	150	2,158
Community Legal Services Mesa Tenants Rights Helpline	CDBG	2009	05K	\$40,000	\$33,770	\$156,270	272	104
Community Legal Services Removing Barriers to Justice Legal Assistance	CDBG	2008	05C	\$30,000	\$30,000	\$50,123	620	758
Community Legal Services Removing Barriers to Justice Legal Assistance	CDBG	2009	05C	\$45,812	\$22,906	\$559,118	1,606	911
East Valley Adult Resources Inc. Assistance for Independent Living Volunteer Service Program	CDBG	2009	05A	\$19,500	\$8,800	\$3,500	150	200
Housing Our Communities (HOC) Homebuyer Education & Counseling	CDBG	2008	05	\$44,733	\$11,183	\$114,500	2000	4,833
Housing Our Communities (HOC) Homebuyer Education & Counseling	CDBG	2009	05	\$58,775	\$45,349	\$285,000	2,960	1,787
Labor's Community Service Agency Foreclosure Intervention Program	CDBG	2008	05	\$19,500	\$8,607	\$967,674	350	509
Labor's Community Service Agency Foreclosure Intervention Program	CDBG	2009	05	\$25,000	\$16,412	\$275,564	92	92
West Mesa CDC Community Safety/Crime Prevention Program	CDBG	2007	05I	\$15,000	\$2,326	-	25	32
West Mesa CDC	CDBG	2008	05I	\$69,150	\$572	-	11	18
West Mesa CDC Agency Operations	CDBG	2008	05I	\$75,000	\$35,167	\$60,000	8	17
Public Service Sub-Total				\$998,072	\$520,824	\$2,765,067	13,459	14,571
CDBG – Program Administration/Project Delivery								
Fair Housing	CDBG	2005	21A	\$25,000	\$8,428	NA	NA	NA
City of Mesa – Housing and Revitalization CDBG Program Administration	CDBG	2008	21A	\$507,500	\$103,541	NA	NA	NA
City of Mesa – Housing and Revitalization CDBG Program Administration	CDBG	2009	21A	\$400,734	\$215,782	NA	NA	NA
City of Mesa - City Attorney Project Delivery	CDBG	2009	21B	\$100,000	\$40,439	NA	NA	NA

Executive Summary—CDBG/HOME/ESG Accomplishments

Program Administration/Project Delivery Sub-Total				\$1,008,234	\$368,190	NA	NA	NA
CDBG Total				\$6,670,609	\$2,025,176	\$3,280,295	NA	NA
HOME – Housing Program								
ARM of Save the Family CHDO Operating – Operations for CHDO Program	HOME/ CHDO	2009	14G	\$27,000	\$27,000	\$56,250	--	--
Activity	Funding Source		HUD Matrix Code	Funds Committed	Funds Drawn from IDIS	\$ Amount Leveraged Non-federal	Goal No.	Actual No.
Housing Our Communities CHDO Operating– Operations for CHDO Program	HOME/ CHDO	2009	14G	\$25,000	\$24,000	\$25,000	--	--
HOME – Housing Program				\$52,000	\$51,000	\$81,250	--	--
HOME Total				\$52,000	\$51,000	\$81,250	--	--
ESG Program								
Autumn House Domestic Violence Shelter	ESG	2009	03T	\$37,092	\$37,092	\$529,558	300	197
East Valley Men's Center	ESG	2009	03T	\$76,803	\$76,803	\$841,473	80	99
La Mesita Homeless Shelter	ESG	2009	03T	\$29,160	\$29,221	\$614,601	445	94
ESG Program Administration	ESG	2009	21A	\$7,576	\$3,042	NA	NA	NA
ESG Program Total				\$150,631	\$147,058	\$1,985,632	825	390

FY2009 Self-Evaluation

This year has been a challenging year for the City of Mesa's federal programs. The program challenges have included:

- Reduced or eliminated State funding sources which have impacted the City's nonprofit partners
- Decline in Mesa' Housing Market and an increase in housing needs for those earning less than 80% of the area median income
- Competing priorities among already strained resources
- Drain of institutional knowledge
- Overall decline in the economy and its affects on revenue for the City



Upon review of the past year and the accomplishments, the results are indicative of strong partnerships with non-profit agencies and providing one-on-one contract and project management.

The City of Mesa provides decent housing through its Rehab Programs that help qualified residents repair and rehabilitate their homes using Community Development Block Grant (CDBG) funds. We offer Home-owner Rehab as well as a Rental Rehab Program. These programs eliminate health and safety issues and improve livability and accessibility of housing units.

The program benefits elderly, handicapped and very low, low and moderate-income families living within Mesa's city limits. Priority is given to individuals and families who are below the 50% AMI.

CDBG/HOME/ESG Beneficiaries by Racial/Ethnic Category

Race	CDBG		HOME		ESG	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White	67.08%	84.62%	1.00%	0.00%	67.44%	20.51%
Black/African American	19.70%	6.43%	0.00%	0.00%	23.85%	1.03%
Asian	1.05%	0.13%	0.00%	0.00%	0.00%	0.00%
American Indian/Alaskan Native	2.66%	3.75%	0.00%	0.00%	1.79%	0.00%
Native Hawaiian/Other Pacific Islander	0.34%	0.00%	0.00%	0.00%	0.00%	0.00%
American Indian/Alaskan Native & White	0.23%	0.04%	0.00%	0.00%	1.03%	0.00%
Asian & White	0.15%	0.26%	0.00%	0.00%	0.00%	0.00%
Black/African American & White	1.80%	0.21%	0.00%	0.00%	3.59%	0.00%
American Indian/Alaskan Native & Black/African American	0.33%	0.13%	0.00%	0.00%	1.28%	0.00%
Other multi-racial	6.67%	4.43%	0.00%	0.00%	1.03%	0.00%
Asian/Pacific Islander	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Hispanic	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

CDBG/HOME/ESG Beneficiaries by Income Level

Income Level	CDBG	HOME	ESG
Extremely Low (<=30%)	53.34%	0.00%	81.28%
Very Low (30-50%)	26.25%	0.00%	14.10%
Low (50-80%)	15.94%	100.00%	4.62%
Total Low- and Moderate-Income (<=80%)	95.54%	100.00%	100.00%
Non Low- and Moderate-Income (>80%)	4.46%	0.00%	0.00%

FY2009 Self-Evaluation

The costs of the repairs to homeowners are kept affordable by using a combination of Deferred Payment Loans, Permanent Liens, and/or Low Interest Loans. Handicap modifications are grants for disabled tenants.

The Rental Rehab Program keeps rent affordable to very low, low and moderate-income families through stipulations in the contract that require that owners must keep their rents affordable for at least 15 years after the rehab, and shall not raise rents to existing tenants, because of the rehab in that unit.

Mesa provided a suitable living environment by utilizing CDBG funding for six Code Compliance Officers, 1 Community Code Compliance staff, and by offering clean sweep, demolition and abatement programs to low-income neighborhoods. They also must report annual demographics, rents, tenant income, etc. to prove the affordability.

Mesa provided a suitable living environment by utilizing CDBG funding for six Code Compliance Officers, 1 Community Code Compliance staff, and by offering clean sweep, demolition and abatement programs to low-income neighborhoods.

The City provided expanded economic opportunities by funding operations of a Community Development Financial Institution, NEDCO. NEDCO made three business loans where 6 jobs were created/retained, 2 of which were filled by low-income persons. A community development corporation (CDC), West Mesa CDC completed design for three façade improvements last year. Mesa also funded the Maricopa Community College Small Business Development Center who provides many services to small/micro businesses. The SBDC created and retained 6 jobs all filled by low and moderate-income persons. Between all three organizations, a total of 174 businesses were assisted.

The City has implemented new policies and processes to track the various program goals and objectives. This will help the City meet its targeted goals and objectives. The City has also provided training for new staff on the CDBG and HOME programs. Specific training and technical assistance on the City's role and responsibilities as a participating jurisdiction have been requested.

Currently, the City's expenditure ratio is 1.08. This does not include the end of year draw that will occur in the next 30 days.

Due to various challenges, the following projects were not completed by the end of the City's program year:

- ◆ City of Mesa—Arizona Museum of Natural History After-school Program
Curriculum was developed for program during first quarter as well as the overstatement of the goal.
- ◆ House of Refuge, Inc.—Employment and Education Service Program
Staff illness was the reason the project was not completed.
- ◆ ARM of Save the Family—Acquisition and rehabilitation of two four-plexes
Final inspection pending.
- ◆ Habitat for Humanity—Acquisition and new construction
Lien on lots caused a delay in the completion of the project.
- ◆ Housing Our Communities, Inc.
There was a previous balance remaining from the HOME Consortium which needed to be expended first.

The Section 108 Loan did not have any expenditures or activity; however, a request for an extension was granted by HUD. Major goals are on target within community development, housing and homelessness. Refer to page 8-10.

As a result of its experiences as a participating jurisdiction, the City of Mesa will continue to work closely with the HOME Consortium to improve its administration of the home buyer program, tenant based rental assistance program, and acquisition of land for housing and new construction. The City will also review its current practices and address any shortfalls.

Fair Housing



According to the City of Mesa Analysis of Impediments to Fair Housing Choice (February 2005), Mesa residents have identified the lack of information and education available about Fair Housing laws and varying accessibility requirements as significant issues impeding Fair Housing in Mesa. The lack of the enforcement of Fair Housing has also contributed to the overall problem of Fair Housing Choice.

To increase community education about fair housing and fair housing lending issues and policies, the City of Mesa offers a two-day Fair Housing Conference to staff, residents, landlords and non-profits and provides a mandatory training to the Public Housing Authority. The Fair Housing/Disability Awareness Conference was held on May 10 and 11, 2010.

The City's Fair Housing Office also provides ongoing support to residents with questions and concerns regarding fair housing issues. Housing providers are provided fair housing materials and posters upon request. All fair housing and landlord/tenant helpline materials are available in English and Spanish. Fair housing brochures and training are included in Section 8 client orientation.

The City is also a member of the Arizona Fair Housing Coalition working with other jurisdictions on fair housing issues. A total of \$7,854.00 was spent on Fair Housing activities during the 2009-10 fiscal year.

Impediments to Fair Housing	Actions to overcome impediments
Rental housing discrimination due to lack of information regarding rights and obligations among consumers, real estate firms, owners, property managers & other real estate professionals	<p>100 local government staff, homeowners, and land lords of the community attended a 2-day Fair Housing and Disability Awareness Conference.</p> <p>Maintained a direct link from community webpage to the HUD Fair Housing website.</p> <p>Displayed fair housing posters in 1 public buildings and ensured 20 subrecipients displayed fair housing posters at their agency.</p> <p>Published 14 public notices in local papers about the right to fair housing.</p> <p>Maintained a Fair Housing page on community's web page.</p> <p>Have the Fair Housing Logo on business letterhead, local brochures and program marketing information.</p> <p>Purchased and distributed fair housing marketing materials.</p> <p>Monitor 13 subrecipients for compliance with fair housing and affirmative marketing requirements.</p>
Increasing need for accessible housing	22 handicap modifications were completed by Arizona Bridge to Independent Living (ABIL).
Lack of trust in government for reporting housing discrimination	<p>Maintained a call log for fair housing complaints and referrals.</p> <p>Made fair housing referrals to the <u>AZAG</u> and the <u>AZ Fair Housing Center</u>.</p> <p>Sponsored 2-day Fair Housing and Disability Awareness Conference to 100 local government staff, homeowners, and land lords.</p> <p>Participated as a member of the Arizona Fair Housing Partnership.</p> <p>Monitor subrecipients for compliance with fair housing and affirmative marketing requirements.</p>
Predatory lending that targets minority residents and minority neighborhoods	Provided fair housing materials in both English and Spanish languages.
Escalating costs of insurance and sub par product impacts housing choice in minority and impoverished neighborhoods	Updated Housing Market Analysis for the City of Mesa to obtain data regarding area pricing and determined that the housing needs for households in distress increase -- particularly those that are earning less than 80% of the area median income renters.

City of Mesa Housing Principles

- ♦ **Quality**—Ensure that housing is safe, decent, and sanitary; encourage residential design that is community-friendly and compatible with the neighborhood character.
- ♦ **Fairness**—Promote the preservation and development of a wide range of housing choices that provide housing options for persons of all income levels throughout the City of Mesa.

Location—Encourage the development of an appropriate mix of residential land uses throughout the City; protect and preserve existing, stable neighborhoods and new residential development from incompatible adjacent land uses.

Fair Housing: It's Your Right!

It is illegal to discriminate in the sale or rental of housing on the basis of:

Race or color	Religion	National origin
Family status	Gender	Disability

Know the law!

¡Sabe la ley!

La Ley de Vivienda Justa prohíbe discriminación de vivienda por razón de:

Raza o Color	Religión	Origen Nacional
Estado Familiar	Sexo	Incapacidad

¡Vivienda Justa: Es Su Derecho!

For Fair Housing: Call the City of Mesa Housing Department at 480-544-2778 TDD

For Vivienda Justa: Llame al Departamento de Vivienda Justa al 480-544-2778 TDD

Addressing Underserved Needs

The City of Mesa addresses obstacles to meeting underserved needs by leveraging public and private partnerships and resources.

The largest underserved need in the City is for additional Housing Choice Vouchers. With only 1,525 vouchers, the City is greatly underserved by this federal program. To address this need, the City has applied for additional rental vouchers and implemented the Tenant-Based Rental Assistance (TBRA) program. TBRA is a two year program targeting homeless individuals living in a qualified transitional housing program and lacking fixed and/or permanent housing—and is in addition to the Housing Choice Voucher Program.

The City has also utilized its Housing Rehabilitation program to revitalize targeted areas and provide assistance to existing homeowners earning less than 80% MFI. The City of Mesa's Housing Rehabilitation program completed 12 rehabilitation projects and 112 emergency repairs.

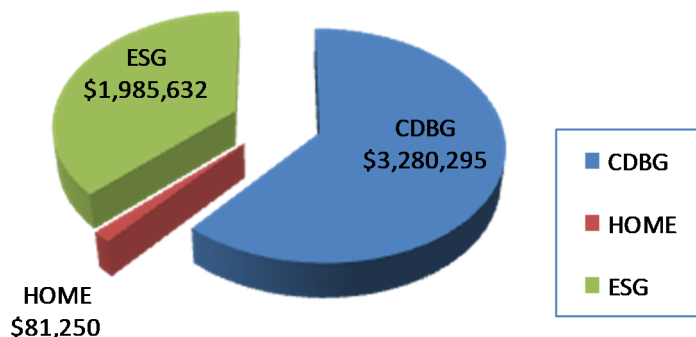
Mesa's partnerships with non-profit agencies provide human service programs and public service programs to address the City's underserved needs. The City of Mesa allocated \$619,895.00 in general funds for emergency client services as part of its Human Services Program.

Leveraging Resources

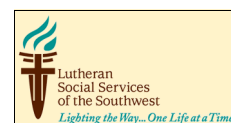
Although CDBG does not have a regulatory requirement for matching funds, many of the activities undertaken are highly leveraged. The Total non-federal leverage for FY2009-10 CDBG, HOME and ESG is \$5,325,109.00.

FY2009-10 CDBG/HOME/ESG

Leveraging



Non-Profit Partners



NEDCO



Managing the Process

The City has a series of procedural checks and balances in place to ensure compliance with program and comprehensive planning requirements:

- ◆ Review applications for organizational & program eligibility
- ◆ Compliance with Section 3 for construction over \$100,000 and for agencies or City Departments when they receive over \$200,000
- ◆ Completing environmental review records requires:
 - ◇ A review of each address and activity to determine the level of environmental review,
 - ◆ An archaeological study, if necessary and concurrence from the State Historic Preservation Office
 - ◇ A State Historic Preservation Office clearance if the home or building is older than 50 years old
- ◆ Compliance with various other federal environmental laws such as, flood plain management, NESHAP, Davis Bacon Act and ensuring that the correct wage decision and wages are paid to workers on site
- ◆ Monitoring performance based contracts and providing technical assistance with project implementation
- ◆ Processing the timely drawdown of funds, issuing payments and identifying any areas of non-compliance
- ◆ Set-up projects, fund activities and report results in the Integrated Disbursement and Information System (IDIS)

At its foundation, is the commitment to documenting that every funded activity is an eligible activity that meets a HUD national objective.

Citizen Participation Plan

Public comment was solicited through a Public Notice advertised in the East Valley Tribune on Sunday, August 29, 2010. The draft FY2009 CAPER was posted on the City's web site. The Public Comment Period was held from September 1, 2010 to September 16, 2010. There were no citizen comments. Marketing efforts will be reviewed with the City's Public Information Office and improvements will be made to the marketing plan to address any barriers to the public comment process.

Refer to page 16 for the Geographic Distribution and Institutional Structure. The Federal funds made available for furthering the objectives of the Consolidated Plan are shown in the table below:

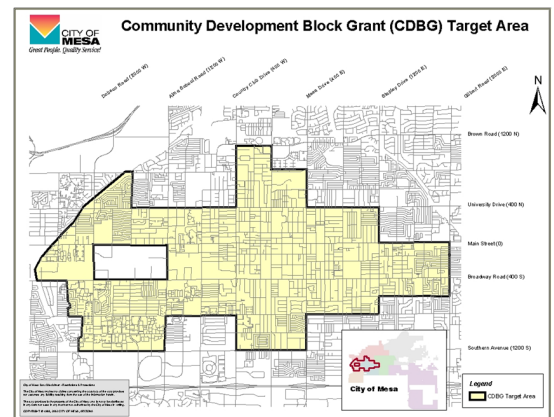
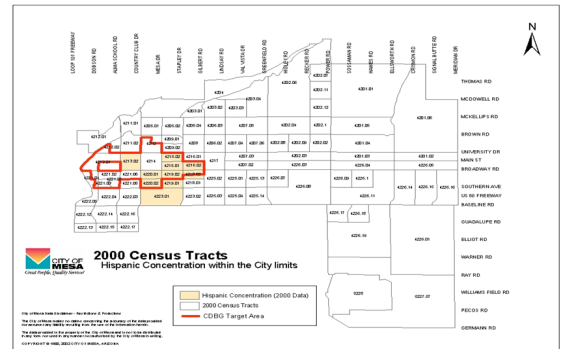
COMMUNITY DEVELOPMENT BLOCK GRANT					
Prior Year End Balance	Actual Program Income	Funds Available	Funds Committed	Funds Expended	Remaining
1,298,741	114,957	4,841,468	4,841,468	3,226,769	1,624,842
HOME INVESTMENT PARTNERSHIPS PROGRAM					
Prior Year End Balance	Actual Program Income	Funds Available	Funds Committed	Funds Expended	Remaining
225,000	0	1,750,196	1,750,196	51,000	1,699,196
EMERGENCY SHELTER GRANT					
Prior Year End Balance	Actual Program Income	Funds Available	Funds Committed	Funds Expended	Remaining
0	0	150,631	150,631	147,058	3,573

Geographic Distribution

The Community Development Block Grant (CDBG) and most of the Emergency Shelter Grant (ESG) funds are invested in the neighborhoods around the original Town Center in west central Mesa to approximately Gilbert Road and along the Main Street east-west corridor, which comprise the majority of the City's low-moderate income census tracts.

Housing funds for both the CDBG and HOME programs are distributed throughout the City. However, the older parts of the City generally receive the most investment in housing rehabilitation from these programs.

For non-housing projects, many area benefit activities were located in the designated CDBG Target Area. The Target Area includes the area generally bound by Gilbert Road on the east, the City limits on the west, Brown Road on the north, and Southern Avenue on the south. The designated Target Area is the oldest section of the City and contains the original square mile known as Town Center. This area has the oldest housing stock, lowest income households, and greatest concentration of minorities.



Institutional Structure

Although the City became a participating jurisdiction in FY2009-10, the City took steps to overcome gaps in institutional structures by actively participating in the Maricopa HOME Consortium, a collaboration of jurisdictions that manage the HOME Program. The cooperative relationship of member jurisdictions not only advanced the Consortium goals of following a regional approach to housing and homeless activities, but continued to improve other functions related to the administration of federal programs overall.

Mesa worked with other governmental jurisdictions and agencies in the implementation of its strategies. Mesa partners with HUD and with the Arizona Department of Housing and has intergovernmental agreements with all Arizona jurisdictions for the administration of the Housing Choice Voucher Program in Mesa. One of the largest gaps concerns the number of housing choice vouchers that HUD allocates to the City of Mesa. We will actively work with HUD and our elected officials to obtain additional vouchers if and when they are made available. The City actively participates in the Maricopa Association of Governments, Continuum of Care, Arizona Chapter of National Association of Housing and Redevelopment Officials, the Arizona Housing Authority Directors Association, International City Managers Association and Maricopa Association of Governments.

To further overcome gaps, the City of Mesa continued to conduct activities that benefitted low- and moderate-income people through the coordination of efforts between the divisions primarily responsible for the administration of housing, human service, and community development related programs. The divisions: Housing and Revitalization, which includes the Office of Human Services, and Housing Services staff worked together and staff the Human Services Advisory Board, Housing Advisory Board and Resident Advisory Board on their respective programs. The programs managed by these divisions utilize federal, state, and local resources and work in partnership with public and private entities to achieve common goals of providing affordable housing, shelter and services for the homeless and low-income individuals, and improve older neighborhoods.

Minority Owned/Women Owned Business Outreach

The City of Mesa has actively engaged in an affirmative marketing campaign for all of its housing related programs including rental and homebuyer projects containing 5 or more HOME-assisted housing units. Affirmative marketing steps to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to race, color, national origin, sex, religion, familial status or disability include:

Informing the public, owners and potential owners about Federal fair housing laws at the City of Mesa's Annual Fair Housing and Disability Conference held on May 10-11, 2009;

Using the Equal Housing Opportunity logotype in all press releases and solicitations with owners and tenants; Displaying fair housing posters prominently with the lobby of City buildings including the Public Housing Authority (PHA).

In addition, the City of Mesa has made a concerted effort, to the maximum extent possible, to include minority and women, and entities owned by minorities and women, in all contracts, entered into by the participating jurisdiction with such persons or entities, public and private, in order to facilitate the activities of the participating jurisdiction to provide affordable housing under the HOME program or any other Federal Housing law applicable to the jurisdiction. Activities by the City of Mesa to ensure compliance with this requirement include:

- Placing qualified small and minority business and women's business on a solicitation list;
- Assuring that small and minority business, and women's business enterprises are solicited whenever they are potential sources.

The City also requires its subrecipients to certify that it will take affirmative steps to assure that small and minority businesses and women's business enterprises are utilized when possible as sources of supplies, equipment, construction and services. Affirmative steps shall include the following:

1. Including qualified small and minority businesses on solicitation lists, e.g., solicitation of bidding for construction, professional services or rehabilitation contracts.
2. Assuring that small and minority businesses are solicited whenever they are potential sources, particularly for purchase of supplies and materials.
3. When economically feasible, dividing total requirements into smaller tasks or quantities so as to permit maximum small and minority business participation.
4. Where the requirement permits, establishing delivery schedules which will encourage participation by small and minority business.
5. If any subcontracts are to be let, requiring the prime contractor to take the affirmative steps in 1 through 4 above.
6. Subrecipient shall take similar appropriate affirmative action in support of women's business enterprises.

Compliance with 24 CFR Part 84 is monitored as part of the annual monitoring process.

Monitoring

Monitoring was an on-going process with technical assistance available throughout the funding, implementation and completion of all activities undertaken. Eleven CDBG, two HOME (including CHDO) and three ESG activities were formally monitored. Forty-two CDBG, HOME and ESG activity expenditures were monitored for eligibility and reasonableness on a monthly basis.

A risk assessment of all funded subrecipients was conducted to determine the level of monitoring which would be required. A standard monitoring tool was used to monitor subrecipients during formal monitorings. Staff conducted a formal monitoring of several CDBG subrecipient agencies including; ARM of Save the Family, Community Legal Services, Housing Our Communities, Neighborhood Economic Development Corporation (NEDCO), Labor's Community Services, and West Mesa Community Development Corporation (WMCDC). Results were forwarded in a letter. The letter included program deficiencies and compliance weaknesses. Corrective action was requested on findings to be rectified in a specified time frame.

City staff is in the process of monitoring six HOME assisted multi-family properties and inspecting thirty-nine HOME assisted units. Mesa also participated in a Consortium team monitoring of Housing Our Communities (HOC). City staff monitored two ESG funded agencies, A New Leaf and the East Valley Men's Center.

The City of Mesa was monitored for its 2009 HOME activities by HUD and 2008 HOME activities by Maricopa County. The City will continue to evaluate its programs annually and monitor progress toward meeting its priority need of increasing affordable housing while expanding economic opportunities to low- and moderate-income persons.

The following projects have fallen behind schedule:

- ◆ City of Mesa—Arizona Museum of Natural History After-school Program
Curriculum was developed for program during first quarter as well as the overstatement of the goal.
- ◆ House of Refuge, Inc.—Employment and Education Service Program
Staff illness was the reason the project was not completed.
- ◆ ARM of Save the Family—Acquisition and rehabilitation of two four-plexes
Final inspection pending.
- ◆ Habitat for Humanity—Acquisition and new construction
Lien on lots caused a delay in the completion of the project.
- ◆ Housing Our Communities, Inc.
There was a previous balance remaining from the HOME Consortium which needed to be expended first.

Projects will be monitored closely in FY2010-11 to ensure project completion. All funds not expended will be re-allocated.

Lead Based Paint

All pre-1978 units assisted with HOME/ADDI or CDBG funds were tested for lead content in paint and abated prior to occupancy. The City of Mesa has two certified Lead-Based Paint (LBP) inspectors and one Risk Assessor on staff to perform risk assessments and clearance exams. The City of Mesa uses only contractors qualified in interim control and lead-safe practices on all of its housing rehabilitation projects and have facilitated training for contractors to qualify them to perform interim control in lead-based paint remediation activities. During Program Year 2009, the City's Housing Services Division rehabilitated 126 homeowner units, 1 of the units required lead base paint testing and abatement at a cost of \$1,045.00.



Priority Housing Needs

The City focused its limited resources toward addressing the high priority housing needs for the households below. The total unmet need was 38,391 households. The City addressed the housing needs of 4,864 households. This is 13% of the housing needs for specific households in Mesa. The housing needs for Mesa have increased over the years. Due to limited resources, the downturn in the economy and competing funding priorities, the City has opted to fund the housing projects which will meet the priority housing needs of Mesa.

Table 2A Priority Housing Needs/Investment Plan Table

PRIORITY HOUSING NEEDS (households)		PRIORITY		UNMET NEED	ACTUALS
Renter	Small Related	0-30%	H	2,054	220
		31-50%	H	2,520	222
		51-80%	H	2,473	75
	Large Related	0-30%	H	955	40
		31-50%	H	995	
		51-80%	H	1,544	
	Elderly	0-30%	H	1,269	
		31-50%	M	1,195	
		51-80%	M	864	
	All Other	0-30%	M	1,913	
		31-50%	M	2,039	
		51-80%	M	2,327	
Owner	Small Related	0-30%	M	620	
		31-50%	H	1,249	1,351
		51-80%	H	2,963	2,125
	Large Related	0-30%	M	284	
		31-50%	H	574	
		51-80%	H	1,620	509
	Elderly	0-30%	H	1,934	38
		31-50%	H	2,126	5
		51-80%	H	1,458	
	All Other	0-30%	M	654	
		31-50%	M	593	
		51-80%	H	1,475	
Non-Homeless Special Needs	Elderly	0-80%	H	1,460	158
	Frail Elderly	0-80%	H	2,070	
	Severe Mental Illness	0-80%	H	2,300	
	Physical Disability	0-80%	H	2,500	121
	Developmental Disability	0-80%	H	1,000	
	Alcohol/Drug Abuse	0-80%	H	2,500	
	HIV/AIDS	0-80%	H	927	
	Victims of Domestic Violence	0-80%	H	425	
				TOTAL	4,864

Housing Needs Addressed

Although the City was not able to meet its overall housing needs, it was successful in addressing priority housing needs for Renters, Owners, Elderly, those with physical disabilities and alcohol/drug abuse issues.

For low (51-80% MFI) and very-low income (31-50% MFI) household renters, the City met its 1-Year and 3-Year Goal. The City also met its 1-Year and 3-Year Goal for very-low income (31-50% MFI) homeowners.

However, the City did not meet its 1-Year Goal for the extremely low-income homeowners. Although this was the case, the extremely low-income homeowners have a smaller percentage of housing problems than renters who are experiencing housing problems and spending more than 30% of their income on rent causing a cost burden. The low-income households with the highest percentage of problems, among homeowners and renters, are large related (5 or more) extremely low- and low-income households.

The City will review its strategy to address the other segments of the Non-Homeless Special Needs population as well as the Homeless population. The City was not able to meet its 1-Year Goal for homeless individuals or families. Due to the increasing number of foreclosures and unemployment, the needs for the homeless population will increase and an adjustment in the annual goal may be needed.

The City did meet its 1-Year and 3-Year goal for the non-homeless special needs population.

Table 2A Priority Housing Needs/Investment Plan & Outcomes for Specific Populations

PRIORITY NEED	5-Yr. Goal Plan/Act	1-Yr. Goal Plan/Act	1-Yr. Goal Actuals	% Completed	2-Yr. Goal Plan/Act	3-Yr. Goal Plan/Act
Renters						
0-30% of MFI			97			
31-50% of MFI	28	9	83	922%	8	9
51-80% of MFI	28	9	28	311%	8	9
Owners						
0-30% of MFI	180	60	14	23%	60	60
31-50% of MFI	420	140	506	361%	140	140
51-80% of MFI			793			
Homeless*						
Individuals 1/	1746	582	226	39%	582	582
Families 1/	1266	422	283	67%	422	422
Non-Homeless Special Needs						
Elderly	45	15	518	3453%	15	15
Frail Elderly	75	25		0%	25	25
Severe Mental Illness	24	8		0%	8	8
Physical Disability	24	8	45	563%	8	8
Developmental Disability	6	2		0%	2	2
Alcohol/Drug Abuse	45	15	4,769	31793%	15	15
HIV/AIDS	15	5		0%	5	5
Victims of Domestic Violence	24	8		0%	8	8
Total	258	86	5,332		86	86
Total Section 215						
215 Renter	914					
215 Owner						

Housing Needs Activities

The Housing activities were undertaken and overall the City was successful in meeting its goals. Rental assistance continues to be a priority.

To foster and maintain affordable housing, the proposed goal during the reporting period was to rehab and/or repair 163 homes, including emergency projects/handicapped modifications, full rehab projects, Lead Based Paint Program and Roofing Program.

The actual number of units repaired during the reporting period was 163, including 22 Major Rehab projects, and 115 Emergency, 22 Handicap Modifications, 1 Lead Based Paint and 3 Roofing Projects.

Of the 126 participants who benefitted from the program: 44 were below 30% of the AMI, 53 were between 31% and 50% of the AMI and 29 were between 51% and 80% of the AMI.

Table 2A Priority Housing Activities

PRIORITY NEED	5-Yr. Goal Plan/Act	1-Yr. Goal Plan/Act	1-Yr. Actual	2-Yr. Goal Actuals	3-Yr. Goal Plan/Act	4-Yr. Goal Plan/Act
CDBG						
Acquisition of existing rental units	36	18	33 (NSP)	0	18	
Production of new rental units	20	0	0	20	0	
Rehabilitation of existing rental units	150	50	79	50	50	
Rental assistance	33	11	0	11	11	
Acquisition of existing owner units	87 (NSP)	29 (NSP)	33 (NSP)	29 (NSP)	29 (NSP)	
Production of new owner units						
Rehabilitation of existing owner units	525	175	138	175	175	
Homeownership assistance	30	10	1,787	10	10	
Total	881	293	2,070			
HOME						
Acquisition of existing rental units			6			
Production of new rental units			0			
Rehabilitation of existing rental units	In CDBG	In CDBG	6	In CDBG	In CDBG	
Rental assistance	In CDBG	In CDBG	0	In CDBG	In CDBG	
Acquisition of existing owner units			4			
Production of new owner units			1			
Rehabilitation of existing owner units			4			
Homeownership assistance	In CDBG	In CDBG	In CDBG	In CDBG	In CDBG	
Total			21			
HOPWA - Mesa did not receive any HOPWA funding.						

Public Housing Strategy

The City of Mesa Housing Authority will utilize the Housing Choice Voucher Program to improve the quality of the life of Mesa's low- and moderate-income and elderly low-income residents. At least 75% of Mesa's Housing Choice Voucher program participants are below 30% of median income with many at or below 50%. The City of Mesa Housing Authority will select families based on the following preferences:

- Current resident of Mesa or a person who is currently working or hired to work in the City of Mesa
- Homeless – living in a qualified transitional housing program or lacking fixed or permanent housing.

The Family Self-Sufficiency Support (FSS) Program will help to improve resident initiative. The FSS Program provides limited financial assistance to help low income families overcome barriers to employment. The FSS program subsidizes costs of transportation and transitional childcare for employment-related activities to achieve better income and attain self-sufficiency. Financial assistance is also provided for job-readiness training and employment license and/or test fees.

Local Housing Agency	Funding Source	# of Resident Councils	Amount ROSS Grants	CIP \$ Amount	FSS Graduates	FSS Escrow Fund 09/10 Total Payouts	Home-buyer Voucher Subsidy
Mesa	HUD – Section 8 Tenant-Based Housing Choice Voucher Program (includes Mainstream Program)	1	N/A	0	6	\$70,660	\$48,492

Barriers to Affordable Housing

- The City of Mesa provided 1,525 voucher for rental assistance through HUD's Housing Choice Voucher Program in an attempt to provide critical and appropriate housing for those most in need as identified in the CHAS data and the Arizona Affordable Housing Profile for the City of Mesa. Those below the affordability gap (23% AMI) would primarily be assisted through this program.
- The City of Mesa utilized CDBG funds for programs that help maintain our housing stock and enable low- and/or moderate-income individuals to stay in their homes. This strategy will continue to address the barriers to affordable housing presented by the high percentage of housing stock (71.4%) that was built in Mesa prior to 1989.
- The acquisition of existing units for rental or homeownership housing continues to be a priority for the use of available funds. The City of Mesa requires that any investment of its federal funds for the acquisition of housing include rehabilitation of the units to meet decent, safe, and sanitary conditions.
- The City of Mesa will continue to promote and encourage partnerships with the private sector, nonprofit providers, financial lending institutions, other public entities and funding sources in creating and maintaining, as well as removing barriers to, affordable housing for all classes of people.

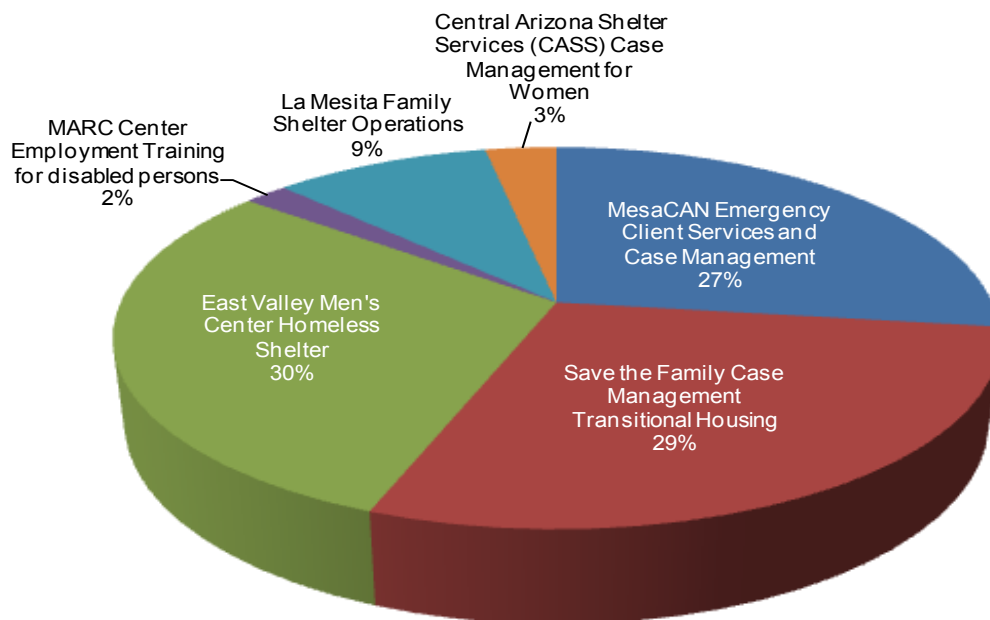


Homeless Needs

The City of Mesa contracts with several agencies to address needs of homeless persons. Mesa Community Action Network (MesaCAN) provides emergency client services and case management and with pass through dollars from the Arizona Department of Economic Security and Department of Commerce, rental/utility assistance payments. The City used \$125,563.00 in general funds for emergency client services case management at MesaCAN as well as operating funds at the East Valley Men's Center (EVMC), Autumn House Domestic Violence Shelter and Central Arizona Shelter Services (CASS) for women. These actions are the front line strategies to prevent homelessness from occurring in Mesa.

Mesa used general funds as follows:

FY2009 General Fund Expenditures for Homeless Activities



Agency/Activity	Expenditure
MesaCAN Emergency Client Services and Case Management	\$ 125,563
Save the Family Case Management Transitional Housing	\$ 133,215
East Valley Men's Center Homeless Shelter	\$ 138,244
MARC Center Employment Training for disabled persons	\$ 8,886
La Mesita Family Shelter Operations	\$ 43,876
Central Arizona Shelter Services (CASS) Case Management for Women	\$ 14,392
TOTAL	\$ 464,176

The City's Emergency Shelter Grant (ESG) Program to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets). Twelve-month contracts from July 1, 2009 through June 30, 2010 were executed with the agencies funded within the 180-day period of receiving the notification.

All pertinent certifications and assurances required of the City were passed on and made part of the contracts to the funded nonprofit organizations. Funds were used for eligible projects under 576.21 (a)(3) and 576.21 (a)(4). All agencies had matching nonfederal funds.

Homeless Needs

Assessment of One-Year Goals and Objectives

The City of Mesa addressed separate homeless goals, objectives and priorities in the Three-Year Consolidated Plan. The Consortium derived homeless and special needs populations from the Continuum of Care FY2009 Gaps Analysis. City of Mesa ESG projects are consistent with the community's Continuum of Care strategy for housing homeless persons and families with children.

Table 1A: Homeless Needs

CPMP Version 1.3

Continuum of Care Homeless Population and Subpopulations Chart																							
Part 1: Homeless Population				Sheltered		Un-sheltered		Total		Jurisdiction													
				Emergency		Transitional						Data Quality											
1. Homeless Individuals				20		33		1		54		(S) statistically reliable sam▼											
2. Homeless Families with Children				109		178		5		292													
2a. Persons in Homeless with Children Families				152		118		278		548													
Total (lines 1 + 2a)				261		296		283		840													
Part 2: Homeless Subpopulations				Sheltered		Un-sheltered		Total		Data Quality													
1. Chronically Homeless				42		96		138		(S) statistically reliable sam▼													
2. Severely Mentally Ill				31		0		31															
3. Chronic Substance Abuse				112		0		112															
4. Veterans				40		0		40															
5. Persons with HIV/AIDS				8		0		8															
6. Victims of Domestic Violence				143		0		143															
7. Youth (Under 18 years of age)				3		0		3															
Part 3: Homeless Needs Table: Individuals				Needs	Currently Available	Gap		5-Year Quantities										Total			Priority H. M. L.	Plan to Fund? Y N	Fund Source: CDBG, HOME, HOPIA, ESG, Other
		Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Actual	% of Goal							
Beds	Emergency Shelters	152	0	152	50	114	51	0	51	0	0	0	0	152	114	75%	H	Y	ESG				
	Transitional Housing	118	0	118	38	4	40	0	40	0	0	0	0	118	4	3%	H	Y	HOME				
	Permanent Supportive Housing	210	0	210	70	0	70	0	70	0	0	0	0	210	0	0%	M	N	Other				
	Total	480	0	480	50	118	161	0	161	0	0	0	0	372	118	32%							
Chronically Homeless																							
Part 4: Homeless Needs Table: Families				Needs	Currently Available	Gap		5-Year Quantities										Total			Priority H. M. L.	Plan to Fund? Y N	Fund Source: CDBG, HOME, HOPIA, ESG, Other
		Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Actual	% of Goal							
Beds	Emergency Shelters	109	0	109	36	82	37	0	36	0	0	0	0	109	82	75%	H	Y	ESG				
	Transitional Housing	178	0	178	59	0	60	0	59	0	0	0	0	178	0	0%	H	Y	HOME				
	Permanent Supportive Housing	102	0	102	34	0	34	0	34	0	0	0	0	102	0	0%	M	N	Other				
	Total	389	0	389	129	82	131	129	0	0	0	0	0	260	211	81%							

Activity and Beneficiary Data

The City of Mesa completed three activities under the 2009 Emergency Shelter Grant Program. These activities provide case management and supportive services to assist homeless families and individuals in working toward economic stability and self-sufficiency. A barrier to effective data reporting that homeless providers face is the different methodologies that are used to address poverty and homelessness. Health and Human Services uses income as a percentage of poverty, whereas HUD uses median family income.

Community Development

Surveys were discussed and distributed at neighborhood and/or public meetings such as the Housing and Revitalization Division's public meetings and hearings held as part of the federal CDBG/HOME/ESG application and three-year Strategic Plan process. The three highest ranked priority needs from the community development survey were:

- ◆ Job Creation (59%)
- ◆ Youth/Recreational Facilities (56%)
- ◆ Code Enforcement (55%)

Housing surveys rated emergency shelter for homeless people and families (60%), housing with support services for people with physical or mental disabilities (53%), and acquisition of housing for first time homebuyers (52%) as the top three housing priority needs.

Matrix of Goals and Accomplishments for the Consolidated Plan, Annual Action Plan, and CAPER

City of Mesa		Year 1 (2009/2010)			Funding Sources (indicated by "X")				
Description of Need	Year 1 Estimated Expenditure	Year 1 Goal	Objective Outcome	% of Year 1 Goal Met	C D B G	H O M E	E S G	O T H E R	
AFFORDABLE HOUSING (# of Units)									
ARM of Save the Family	\$135,309	56	DH/2.	100%	X				
City of Mesa - Rental Rehab.	\$225,000	5	DH/2.	20%	X				
City of Mesa - Housing Rehab.	\$855,100	95	DH/2.	100%	X				
City of Mesa - Roofing	\$18,070	5	DH/2.	20%	X				
Housing Our Community- Homebuyer Program	\$99,591	18	DH/2.	22%		X			
Habitat for Humanity	\$40,199	5	DH/2.	20%					
Community Bridges Permanent Transitional Housing	\$160,875	8	DH/2.	50%		X			
TOTAL HOUSING (units)	\$1,534,144	192							
HOMELESS (# of People Served)									
MesaCAN - East Valley Men's Center	\$76,803	80	DH/1.	100%				X	
PREHAB of AZ, Inc. - Autumn House	\$37,092	300	DH/1.	66%				X	
PREHAB of AZ, Inc. - LaMesita	\$21,870	445	DH/1.	19%				X	
TOTAL HOMELESS	\$135,765	825							
HOUSING for NON-HOMELESS SPECIAL NEEDS People Served									
Arizona Bridge to Independence Living (ABIL)	\$44,361	20	DH/1.	100%	X				
TOTAL SPECIAL NEEDS (units)	\$44,361	20							
NEIGHBORHOOD FACILITIES (# of Neighborhood Facilities)									
MAHC/MLK Celebration Committee - Alston House	\$65,973	1	SLE/1.	100%	X				
NEIGHBORHOOD FACILITIES TOTAL	\$65,973	1							
PUBLIC SERVICE NEEDS (# of People Served)									
Community Legal Services - Tenants Helpline	\$40,000	272	SLE/1.	100%	X				
Community Legal Services - Legal Services	\$45,812	1606	SLE/1.	57%					
COM - FSS Program	\$1,871	12	SLE/1.	75%					
COM - Fair Housing	\$7,854	500	SLE/1.	20%					
COM-Arizona Museum of Natural History Afterschool	\$7,303	3600	SLE/3.	9%					
East Valley Adult Resources AIL Program	\$19,500	150	SLE/3.	100%					
House of Refuge Employment and Training Program	\$21,349	212	SLE/3.	0%					
West Mesa CDC-Block Watch	\$4,600	40	SLE/3.	100%	X				
COM - Washington Activity Center	\$204,470	150	SLE/3.	100%					
Lutheran Social Services Independence Transition Ctr	\$21,081	100	SLE/3.	55%					
Housing Our Communities- Homeownership Counseling	\$55,819	2960	SLE/3.	76%	X				
Disabled Housing and Economic Security Case Mgmt.	\$11,508	45	SLE/3.	100%					
Labor's Community Service - Foreclosure Intervention	\$24,799	92	SLE/2.	100%	X				
PUBLIC SERVICE TOTAL	\$465,966	9739							
ECONOMIC DEVELOPMENT (# of Jobs Created)									
NEDCO - Business Development Program	\$80,822	5	EO/1.	100%	X				
ASU - Technology Accelerator Business Plan	\$0	1	EO/1.	0%	X				
COM - Health Sciences Center Market Study	\$25,000	1	EO/1.	100%					
COM - Higher Education Feasibility Study	\$45,000	1	EO/1.	100%					
MCCD - Small Business Development Center	\$44,767	33	EO/1.	100%	X				
West Mesa CDC-Ops	\$90,000	11	SLE/3.	36%	X				
ECONOMIC DEVELOPMENT TOTAL	\$285,589	52							
SLUM AND BLIGHT (# of Units)									
City of Mesa - Demolition and Hazardous Abatement	\$25,534	3	SLE/3.	100%	X				
City of Mesa - Community Engagement	\$84,466	500	SLE/3.	100%	X				
SLUM AND BLIGHT TOTAL	\$110,000	503							
CODE ENFORCEMENT (# of Units)									
City of Mesa - Code Enforcement Program	\$360,371	3000	SLE/3.	100%	X				
CODE ENFORCEMENT TOTAL	\$360,371	3000							
Objective #1 = Suitable Living Environment (SLE) Objective #2 = Decent Housing (DH), Objective #3 Economic Opportunity (EO)									
Outcome #1 Availability/Accessibility, Outcome #2 Affordability, Outcome #3 Sustainability									

Anti-poverty Strategy

The City of Mesa employs numerous strategies to reduce the number of persons living below the poverty level. By actively participating in the Continuum of Care, elected officials and city staffers ensure representation in the availability of programs and services to Mesa residents most in need.

Mesa's Office of Human Services coordinates City Council's strategies and vision to agencies that provide services to those most in need. In addition, the City continued to fund anti-poverty programs in 2009. The City expended \$619,895.00 in the areas of prevention, crisis services, transitional services and long term support.

Mesa's Office of Economic Development partners with nonprofit agencies such as NEDCO and the Small Business Development Center to provide opportunities for businesses in Mesa. City Council authorized a Section 108 loan application to further stimulate economic and job development for low and moderate-income persons.

Non-Homeless Special Needs

It is the City's intent to maintain balance within a continuum of care by addressing gaps in service delivery and avoiding funding duplicate activities. Funding recommendations to City Council demonstrate flexibility with emphasis on the Community Safety Model based on the greatest identified areas of need at any given time.

Non-Homeless Special Needs Activities

Agency/Program	Funding Source	Need Addressed	Funds Committed	Funds Expended	Goal	Actual	% Completed
YMCA First Offender Program	General Fund	Youth First Offender	\$ 8,748	\$ 4,839	98	93	95%
MARC Center Developmentally Disabled Supportive Employment	General Fund	Supported Services	\$ 8,886	\$ 8,886	3	3	100%
Washington Activity Center Neighborhood Center	CDBG	Youth After-School	\$ 204,470	\$ 204,470	350	2,218	634%
Arizona Museum of Natural History Road to Knowledge: After-School Program	CDBG	Youth After-School	\$ 20,000	\$ 7,303	3,600	327	9%
Arizona Bridge to Independent Living (ABIL) Mesa Home Accessibility Program	CDBG	Disability Modifications	\$ 74,418	\$ 44,361	20	22	110%
City of Mesa Homeowner Rehabilitation Program handicap modifications	CDBG	Disability Modifications	\$ 484,499	\$484,499	115	115	100%
Labor's Community Service Agency (LCSA) foreclosure prevention	CDBG	Foreclosure Intervention	\$ 25,000	\$ 24,799	92	92	100%
Community Legal Services (CLS) Landlord/Tenant Helpline	CDBG	Landlord/Tenant	\$ 40,000	\$ 23,379	272	104	38%
Community Bridges Substance Abuse Disorder Treatment	General Fund	Substance Disorder Treatment	\$ 46,646	\$ 46,646	5,000	4,769	95%
East Valley Adult Resources Home delivered meals Program	General Fund	Home delivered Meals	\$ 13,716	\$ 13,716	150	518	345%
TOTAL			\$ 926,383	\$ 862,898	9,700	8,261	85%